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(Please scan the QR code to view the RHP)

SAI

PARENTERALS

SAI PARENTERAL'S LIMITED

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was originally incorporated as 'Sai Parenteral's Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 12, 2001, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Thereafter, our Company was converted into a public limited company pursuant to resolution of our Board dated December 24, 2021 and a special resolution of our Shareholders dated January 05, 2022, and consequently, the name of our Company was changed to 'Sai Parenteral's Limited' and a fresh certificate of incorporation consequent upon conversion to public limited company dated January 17, 2022, was issued to our Company by the RoC. For details of the change in the name and the registered office address of our Company, see "History and Certain Corporate Matters" on page 268 of the red herring prospectus dated March 16, 2026 ("RHP" or "Red Herring Prospectus") filed with the RoC.

Registered Office: Plot No 39, 5th floor, Lavanya Arcade Jayabheri Enclave, Gachibowli, K.V.Rangareddy, Seri Lingampally, Telangana, India, 500032. **Tel:** +91 79979 91301,

Contact Person: Shivali Aggarwal, Company Secretary and Compliance Officer, **E-mail:** cs@saiparenterals.com; **Website:** https://www.saiparenterals.com; **Corporate Identity Number:** U24231TG2001PLC036043

OUR PROMOTERS: ANIL KUMAR KARUSALA, VIJITHA GORREPATI AND KARUSALA ARUNA

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF SAI PARENTERAL'S LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹2,850.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 3,157,880 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[●] MILLION ("OFFERED SHARES") BY INVESTOR SELLING SHAREHOLDERS (SUCH SALE, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). FOR A COMPLETE LIST OF INVESTOR SELLING SHAREHOLDERS, SEE "OTHER REGULATORY AND STATUTORY DISCLOSURES" ON PAGE 421. THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

BID/OFFER PROGRAMME

ANCHOR INVESTOR BID/ OFFER PERIOD MONDAY, MARCH 23, 2026*

BID/ OFFER OPENS ON TUESDAY, MARCH 24, 2026

BID/ OFFER CLOSES ON FRIDAY, MARCH 27, 2026**#

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Offer Opening Date.

**Our Company may, in consultation with the BRLM, consider closing the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.

#UPI mandate end time and date shall be at 5:00 pm on the Bid/offer Closing Date.

NOTICE TO INVESTORS: CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED MARCH 16, 2026 AND PRE-OFFER AND PRICE BAND ADVERTISEMENT DATED MARCH 17, 2026 (PRE-OFFER AND PRICE BAND ADVERTISEMENT) PUBLISHED ON MARCH 18, 2026 (THE "CORRIGENDUM")

This Corrigendum is in reference to the RHP dated March 16, 2026 filed with the RoC, and thereafter submitted with SEBI and the Stock Exchanges and in relation to the Pre-Offer and Price Band Advertisement, published by the Company in all editions of Financial Express, an English national daily newspaper and all editions of Jansatta, a Hindi national daily newspaper and Hyderabad edition of Mana Telangana, a Telugu daily newspaper, (Telugu also being the regional language of Hyderabad, where our Registered Office is located) each with a wide circulation, on March 18, 2026.

In this regard, potential Bidders should note the following modification to the disclosure in the RHP

1. On page 444 of the RHP, under the section titled "Offer Structure", in the table setting out details of the offer structure, the particulars in the row 'Percentage of Offer Size Available for Allotment/Allocation' in relation to Retail Individual Bidders shall be read as 'Not less than 35% of the Offer or Offer less allocation to QIBs and Non-Institutional Bidders will be available for allocation.'

Further, investors should note the following modification in the Pre-Offer and Price Band Advertisement:

2. The details of the price band should be read as 'At the upper end of the price band is 72.19 times and at the lower end of the price band is 68.51 times.'

The information above supersedes the information (as applicable) in the RHP and the Pre-offer and Price Band Advertisement to the extent inconsistent. The RHP and the Pre-offer and Price Band Advertisement accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP and Pre-offer and Price Band Advertisement, respectively.

BOOK RUNNING LEAD MANAGER TO THE OFFER



Arihant Capital Markets Limited
1011 Solitaire Corporate Park Bldg,
No-10, 1st Floor, Guru Hargovindji Road,
Chakala, Andheri (East), Mumbai - 400 093.
Tel: 91- 22-4225 4800;
E-mail: mbd@arihantcapital.com;
Website: www.arihantcapital.com
Investor Grievance E-mail: mbd@arihantcapital.com
Contact Person: Amol Kshirsagar /Satish Kumar Padmanabhan
SEBI Registration No.: INM000011070

REGISTRAR TO THE OFFER



Bigshare Services Private Limited
Office No. S6-2, 6th Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri (East) Mumbai - 400093.
Telephone: +91 22 6263 8200;
E-mail: ipo@bigshareonline.com
Investor grievance e-mail: investor@bigshareonline.com
Website: www.bigshareonline.com;
Contact Person: Babu Rapheal;
SEBI registration number: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Shivali Aggarwal
SAI PARENTERAL'S LIMITED
Plot No 39, 5th floor, Lavanya Arcade Jayabheri Enclave,
Gachibowli, K.V.Rangareddy, Seri Lingampally Telangana, India, 500032
Telephone: +91 79979 91301;
Email: cs@saiparenterals.com;
Website: https://www.saiparenterals.com

Bidders may contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode. For all Offer-related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Telangana
Date: March 19, 2026

For **SAI PARENTERAL'S LIMITED**
On behalf of the Board of Directors
Sd/-
Shivali Aggarwal
Company Secretary and Compliance Officer

SAI PARENTERAL'S LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public Offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2026 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Arihant Capital Markets Limited at www.arihantcapital.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at https://www.saiparenterals.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 38 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC, the SEBI and the Stock Exchanges.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S of the U.S. Securities Act and the applicable laws of each jurisdiction where such offers and sales are made.